

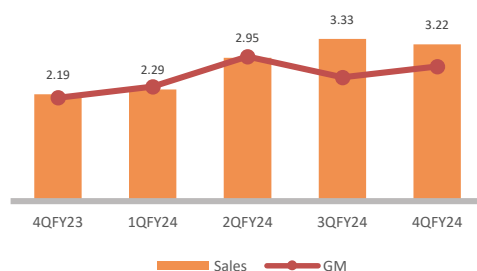
TOMCL Result Review - 4QFY24



Monday, September 30, 2024

| Rupees' millions | 4QFY24 | 4QFY23 | YoY | FY24 | FY23 | YoY |
|------------------------------|-------------|-------------|-----------------|--------------|-------------|-----------------|
| Net Sales | 3,222 | 2,193 | 46.9% ▲ | 11,798 | 6,365 | 85.3% ▲ |
| Cost of Sales | -2,776 | -1,960 | 41.6% ▲ | -10,219 | -5,512 | 85.4% ▲ |
| Gross Profit | 446 | 233 | 91.4% ▲ | 1,579 | 853 | 85.1% ▲ |
| SG&A Expenses | -217 | -174 | 24.8% ▲ | -752 | -534 | 40.8% ▲ |
| Other Expenses | -94 | -14 | 584.0% ▲ | -105 | -24 | 342.2% ▲ |
| Operating Profit | 135 | 46 | 195.6% ▲ | 722 | 295 | 144.7% ▲ |
| Other Income | 142 | 104 | 36.6% ▲ | 154 | 675 | 77.1% ▼ |
| Finance Cost | -56 | -61 | 9.2% ▼ | -231 | -181 | 27.9% ▲ |
| Profit Before Taxation | 222 | 88 | 150.7% ▲ | 645 | 789 | 18.3% ▼ |
| Taxation | -66 | -24 | 167.9% ▲ | -147 | -67 | 120.6% ▲ |
| Profit After Taxation | 156 | 64 | 144.2% ▲ | 497 | 722 | 31.1% ▼ |
| Earnings Per Share | 1.05 | 0.43 | 144.2% ▲ | 3.35 | 4.86 | 31.1% ▼ |
| Dividend | 0.00 | 0.00 | | 0.00 | 0.00 | |
| Bonus | 0.00 | 1.00 | | 0.00 | 1.00 | |
| Gross Margin | 13.9% | 10.6% | 3.2% ▲ | 13.4% | 13.4% | 0.0% ▼ |
| SG&A Expenses to Sales | -6.7% | -7.9% | 1.2% ▼ | -6.4% | -8.4% | 2.0% ▼ |
| Other Income to Sales | 4.4% | 4.7% | 0.3% ▼ | 1.3% | 10.6% | 9.3% ▼ |
| Effective Taxation | -29.6% | -27.7% | 1.9% ▲ | -22.8% | -8.5% | 14.4% ▲ |
| Net Margin | 4.8% | 2.9% | 1.9% ▲ | 4.2% | 11.3% | 7.1% ▼ |

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

